



VIRTUAL CUSTOMER SUMMIT

Safari's Virtual Customer Summit

September 15–16, 2026 9 AM – 12 PM Pacific / 12 – 3 PM Eastern

DAY 1 Subpoena Management

DAY 2 Levy & Garnishment Management



MARK YOUR CALENDAR

Save the Dates

September 15 & 16, 2026

9 AM – 12 PM Pacific / 12 – 3 PM Eastern

Here's a preview of the schedule for our customer-driven summit — we hope you'll join us for this exciting event.

Questions or suggestions? Please reach out:

Customer-Success@SafariSOP.com





TUESDAY • SEPTEMBER 15

Day 1 — Subpoena Management

AI-Driven Intake & Triage • Cost Recovery Trends • Peer Learning

TIME (PT)	TOPIC	DESCRIPTION	DUR
9:00 – 9:15 AM	Welcome & Opening Keynote	Summit vision and subpoena landscape — an opportunity to learn from Safari users.	15 min
9:15 – 9:30 AM	AI-Driven Subpoena Intake, Routing & Triage	AI-driven automation for intake, document splitting, routing, and data extraction for Document Request teams.	15 min
9:30 – 10:15 AM	Customer Panel — Subpoena Stories	Customers share real cases: what was broken, what worked, and the lessons learned.	45 min
10:15 – 10:20 AM	Break	Short break between sessions.	5 min
10:20 – 11:10 AM	Virtual Networking with Snack & Coffee Break	Three breakout rooms — banks, credit unions, and non-FIs — trade notes with peers.	50 min
11:10 – 11:15 AM	Break	Short break between sessions.	5 min
11:15 – 11:30 AM	Cost Recovery Trends, Statistics & Ideas	Fee schedules, invoicing workflows, and maximizing recovery rates — with input from Safari customers.	15 min
11:30 – 11:45 AM	Safari Roadmap & Newest Features	Demonstration of latest features and a look at upcoming functionality.	15 min
11:45 AM – 12:00 PM	Closing Remarks	Appreciation for attendees and a preview of Day 2: Levy & Garnishment Management.	15 min



WEDNESDAY · SEPTEMBER 16

Day 2 — Levy & Garnishment Management

AI-Driven Intake & Triage · Core Integrations · Community Building

TIME (PT)	TOPIC	DESCRIPTION	DUR
9:00 – 9:15 AM	Morning Mixer & Welcome	Welcome new attendees and reconnect with Day 1 contacts before we dive in.	15 min
9:15 – 9:30 AM	AI-Driven Garnishment Intake, Routing & Triage	AI-driven automation for intake, document splitting, routing, and data extraction for Levy & Garnishment teams.	15 min
9:30 – 9:45 AM	Automation with Core Integrations	Connecting levy and garnishment workflows to core systems via API, with AI governance policies.	15 min
9:45 – 10:30 AM	Customer Panel — Garnishment Management in Practice	Real stories on remittance errors, employee disputes, and audit outcomes.	45 min
10:30 – 10:35 AM	Break	Short break between sessions.	5 min
10:35 – 11:25 AM	Virtual Networking with Snack & Coffee Break	Three breakout rooms — banks, credit unions, and non-FIs — trade notes with peers.	50 min
11:25 – 11:30 AM	Break	Short break between sessions.	5 min
11:30 – 11:45 AM	Safari Roadmap & Newest Features	Demonstration of latest features and a look at upcoming functionality. (Repeat session.)	15 min
11:45 AM – 12:00 PM	Closing Remarks & Celebration	Ongoing peer forums and a Slack community — stay connected after the summit.	15 min



We'll See You There!

REGISTRATION COMING SOON

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Questions or suggestions? **Customer-Success@SafariSOP.com**

Transforming Legal Order Processing